QUARTERLY OASIS UPDATE
Teleconference Series

QUARTERLY OASIS UPDATE

July 17, 2024

PRESENTED BY: OASIS ANSWERS, INC.

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Presenters

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SESSION HANDOUTS:

OAI Quarterly OASIS Update Slides

CMS July 2024 OASIS Quarterly Q&As

Application Scenarios

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AGENDA:

OASIS Answers Updates

CMS Updates

- Home Health Quality Reporting Program (HHQRP)
- Home Health Value-Based Purchasing (HHVBP) Model
- CY 2025 Home Health PPS - Proposed Rule Summary – HHQRP and HHVBP

Highlights

- COVID-19 vaccination
  - OASIS item: O0350. Patient's COVID-19 vaccination is up to date
  - HHQRP Quality Measure: COVID-19 Vaccine: Percent of Patients/Residents Who Are Up to Date

Feature Presentation

- Review of NEW July 2024 CMS Quarterly OASIS Q&As
- Application Scenarios – July 2024 CMS Quarterly OASIS Q&As

Participant Questions and Answers

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Home Health Quality Reporting Program (HHQRP)

CMS Updates

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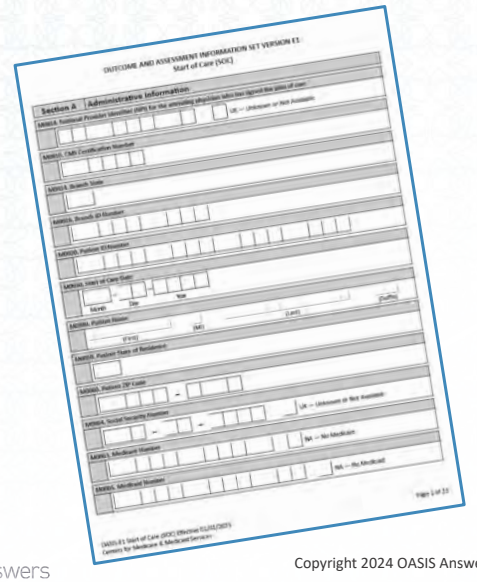
Draft OASIS-E1 Instruments, *effective 1/1/2025*



Draft OASIS-E1 Instruments, 05/03/24

- Available on the **HHQRP** website, OASIS Data Sets I CMS webpage, in the Downloads section

https://www.cms.gov/medicare/quality/home-health/oasis-data-sets

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Draft OASIS-E1 Instruments, *effective 1/1/2025*
Changes to OASIS – *Additions and Removals*

OASIS Items Removed:

- M0110 Episode Timing
- M2200 Therapy Need
- GG Discharge Goals,
  - GG0130 Self-Care column 2
  - GG0170 Mobility column 2

OASIS Items Added:

- O0350 Patient's COVID-19 vaccination is up to date

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Draft OASIS-E1 Instruments, *effective 1/1/2025*
Changes to OASIS – D0150 Patient Mood Interview *Edits*

OASIS-E Version

D0150. Patient Mood Interview (PHQ-2 to 9)

Say to patient: "*Over the last 2 weeks, have you*

If symptom is present, enter 1 (yes) in column 1, Symp
If yes in column 1, then ask the patient: "About how of
Read and show the patient a card with the symptom fr

1. Symptom Presence	2. Sy
0. **No** (enter 0 in column 2)	0
1. **Yes** (enter 0-3 in column 2)	1
9. **No response** (leave column 2 blank).	2
	3

A. Little interest or pleasure in doing things	
B. Feeling down, depressed, or hopeless	
If either D0150A2 or D0150B2 is coded 2 or 3, CONTIN	
C. Trouble falling or staying asleep, or sleeping too	
D. Feeling tired or having little energy	
E. Poor appetite or overeating	
F. Feeling bad about yourself – or that you are a fai	
G. Trouble concentrating on things, such as reading	
H. Moving or speaking so slowly that other people c fidgety or restless that you have been moving arc	
I. Thoughts that you would be better off dead, or o	

OASIS-E1 Version

D0150. Patient Mood Interview (PHQ-2 to 9)

Determine if the patient is rarely/never understood verbally, in writing, or using another method. If rarely/never understood, code D0150A1 and D0150B1 as 9, No response, leave D0150A2 and D0150B2 blank, end the PHQ-2 interview, and leave D0160, Total Severity Score blank. Otherwise, say to patient: **"Over the last 2 weeks, have you been bothered by any of the following problems?"**

If symptom is present, enter 1 (yes) in column 1, Symptom Presence.
If yes in column 1, then ask the patient: "About how often have you been bothered by this?"
Read and show the patient a card with the symptom frequency choices. Indicate response in column 2, Symptom Frequency.

1. Symptom Presence	2. Symptom Frequency	1.	2.
0. No (enter 0 in column 2) 1. **Yes** (enter 0-3 in column 2) 9. **No response** (leave column 2 blank)	0. **Never or 1 day** 1. **2-6 days** (several days) 2. **7-11 days** (half or more of the days) 3. **12-14 days** (nearly every day)		
A. Little interest or pleasure in doing things		☐	☐
B. Feeling down, depressed, or hopeless		☐	☐
If both D0150A1 and D0150B1 are coded 9, OR both D0150A2 and D0150B2 are coded 0 or 1, END the PHQ interview; otherwise, continue.			
C. Trouble falling or staying asleep, or sleeping too much		☐	☐
D. Feeling tired or having little energy		☐	☐
E. Poor appetite or overeating		☐	☐
F. Feeling bad about yourself — or that you are a failure or have let yourself or your family down		☐	☐
G. Trouble concentrating on things, such as reading the newspaper or watching television		☐	☐
H. Moving or speaking so slowly that the other people could have noticed. Or the opposite — being so fidgety or restless that you have been moving around a lot more than usual		☐	☐
I. Thoughts that you would be better off dead, or of hurting yourself in some way		☐	☐

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Draft OASIS-E1 Instruments, *effective 1/1/2025*

Changes to OASIS – M2420 Discharge Disposition *Edits*

OASIS-E Version

M2420. Discharge Disposition

Where is the patient after discharge from your agency? (Choose only one answer.)

Enter Code ☐

1. **Patient remained in the community (without formal assistive services)** → *Skip to A2123, Provision of Current Reconciled Medication List to Patient at Discharge*
2. **Patient remained in the community (with formal assistive services)** → Continue to A2121, Provision of Current Reconciled Medication List to Subsequent Provider at Discharge
3. **Patient transferred to a non-institutional hospice** → Continue to A2121, Provision of Current Reconciled Medication List to Subsequent Provider at Discharge
4. **Unknown because patient moved to a geographic location not served by this agency** → *Skip to A2123, Provision of Current Reconciled Medication List to Patient at Discharge*

UK **Other unknown** → *Skip to A2123, Provision of Current Reconciled Medication List to Patient at Discharge*

OASIS-E1 Version

M2420. Discharge Disposition

Where is the patient after discharge from your agency? (Choose only one answer.)

Enter Code ☐

1. **Patient remained in the community (without skilled services from a Medicare Certified HHA or non-institutional hospice)** → *Skip to A2123, Provision of Current Reconciled Medication List to Patient at Discharge*
2. **Patient remained in the community (with skilled services from a Medicare Certified HHA)** → Continue to A2121, Provision of Current Reconciled Medication List to Subsequent Provider at Discharge
3. **Patient transferred to a non-institutional hospice** → Continue to A2121, Provision of Current Reconciled Medication List to Subsequent Provider at Discharge
4. **Unknown because patient moved to a geographic location not served by this agency** → *Skip to A2123, Provision of Current Reconciled Medication List to Patient at Discharge*

UK **Other unknown** → *Skip to A2123, Provision of Current Reconciled Medication List to Patient at Discharge*

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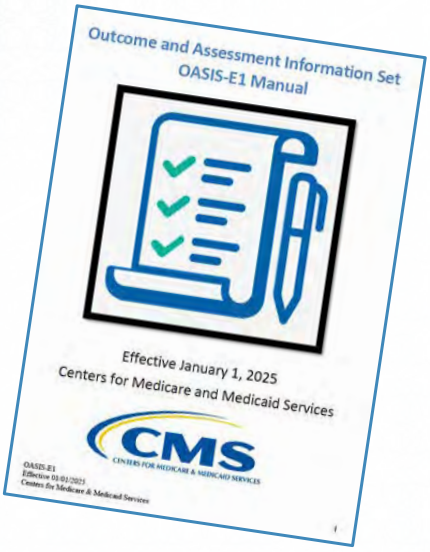
Draft OASIS-E1 Guidance Manual, *effective 1/1/2025*

Draft OASIS-E1 Guidance Manual, 04/28/24

- Available in the Downloads section of the OASIS User Manuals I CMS webpage of the **HHQRP** website

https://www.cms.gov/medicare/quality/home-health/oasis-user-manuals



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Draft OASIS-E1 Guidance Manual, *effective 1/1/2025*
High Level Updates to Guidance Manual

Chapter 1:

- **OASIS will be submitted for all payers**
  Section 1.5.1 Who does OASIS data collection apply to?
  To be updated with finalization of the HH CY 2025 rule, and provided in the Final Guidance Manual

Chapter 3:

- **Removal of guidance for** M0110 Episode Timing, M2200 Therapy Need, and GG 0130 & GG0170 Discharge Goals -- all to be removed with OASIS-E1
- **Addition of guidance for** O0350 Patient's COVID-19 vaccination is up to date -- to be added with OASIS-E1

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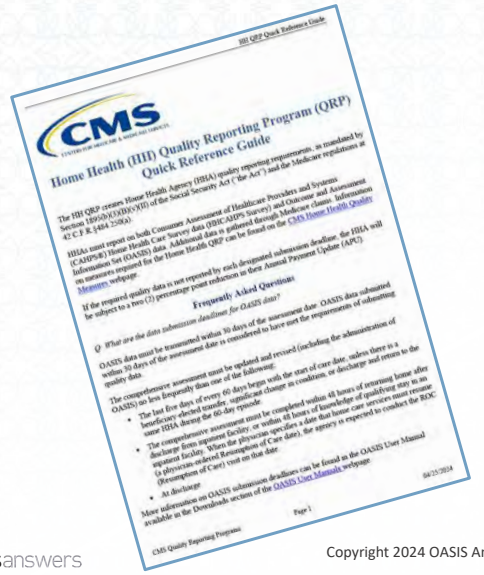
HHQRP
Updated Quick Reference Guide, *04/25/2024*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Home Health (HH) Quality Reporting Program (QRP)
Quick Reference Guide

Contents:
Regard the quality reporting requirements as created for HHAs by the HH QRP:

- FAQs (submission deadlines and verification)
- Help Desk information
- Helpful Links (training, listservs, references)

https://www.cms.gov/files/document/pac-hh-quickreferenceguide-20240425.pdf

- ✓ HHAs must report OASIS data and HHCAHPS Survey data
- ✓ Medicare claims data also gathered

If required quality data is not reported by each designated submission deadline, the HHA will be subject to a 2% reduction in their Annual Payment Update (APU).

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HHQRP

Quality of Patient Care (QoPC) Star Ratings - Overview

- Based on **OASIS** assessments and **Medicare claims** data
- Updated **quarterly**, based on new data posted on Care Compare
- Requires **at least 20 quality episodes for each OASIS-based measure** reported (EOC date within the 12-month reporting period)
- Requires reported data for **5 of the 7 measures** used in the QoPC Star Rating
- **Provider Preview Report** showing QoPC Star Ratings provided to each HHA about 3.5 months before the ratings are posted on Care Compare

QoPC Star Rating
7 quality measures

1. Timely Initiation of Care (process)
2. Improvement in Ambulation (outcome)
3. Improvement in Bed Transferring (outcome)
4. Improvement in Bathing (outcome)
5. Improvement in Shortness of Breath (outcome)
6. Improvement in Management of Oral Medications (outcome)
7. Acute Care Hospitalization (claims-based) (outcome)

CMS Home Health Star Ratings: https://www.cms.gov/medicare/quality/home-health/home-health-star-ratings
Care Compare: https://www.medicare.gov/care-compare/?providerType=HomeHealth

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Quality of Patient Care (QoPC) Star Ratings - Updates

Plan for Updates

Home Health Within-Stay Potentially Preventable Hospitalization (PPH)

- Publicly Reported – as of October 2024 Care Compare
- *Replacing* Acute Care Hospitalization During the First 60 Days of Home Health (ACH) measure
- Update begins with the July 2024 QoPC Provider Preview Report

Acute Care Hospitalization quality measure:

- No longer publicly reported as of October 2024

HHQRP – Home Health Star Ratings – Upcoming Resources

- Updated methodology, FAQs
- Learning event
- Q&A Session

CMS Home Health Star Ratings: https://www.cms.gov/medicare/quality/home-health/home-health-star-ratings
Care Compare: https://www.medicare.gov/care-compare/?providerType=HomeHealth

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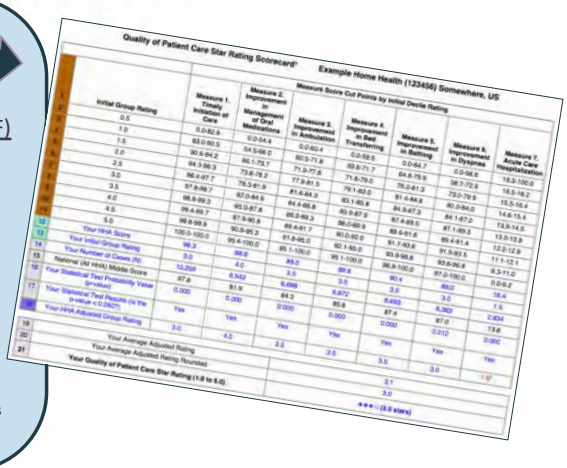
Quality of Patient Care (QoPC) Star Ratings - Resources

1. HH Quality of Patient Care Star Rating April 2024 Sample Provider Preview (PDF)
2. Quality-of-Patient-Care-Star-Ratings-FAQs-April 2020 (PDF)
3. Quality of Patient Care-FactSheet April 2020 (PDF)
4. Quality of Patient Care Star Ratings Methodology April 2020 (PDF)
5. homehealthqualityquestions@cms.hhs.gov (help desk)
6. HHC Star Ratings Review Request@cms.hhs.gov (requests for formal review of Quality of Patient Care Star Ratings including requests to suppress data)



CMS Home Health Star Ratings: https://www.cms.gov/medicare/quality/home-health/home-health-star-ratings
Care Compare: https://www.medicare.gov/care-compare/?providerType=HomeHealth

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Home Health Value-Based Purchasing (HHVBP) Model

CMS Updates

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Expanded HHVBP Model

Performance Feedback Reports – accessed in iQIES

Interim Performance Report (IPRs)

- Quarterly
- **Final April 2024** available as of June 2024

Measure Category	Time Period	Minimum Threshold
OASIS-based	1/1/23 – 12/31/23	20 HH quality episodes
Claims-based	10/1/22 – 9/30/23	20 HH stays
HHCAHPS Survey-based	10/1/22 – 9/30/23	40 completed surveys

- **Preliminary July 2024** anticipated this month

Measure Category	Time Period	Minimum Threshold
OASIS-based	4/1/23 – 3/31/24	20 HH quality episodes
Claims-based	1/1/23 – 12/31/23	20 HH stays
HHCAHPS Survey-based	1/1/23 – 12/31/23	40 completed surveys

CY 2024 Annual Performance Report (APR)

- **Preview CY 2024 APR** anticipated in August 2024
- Three (3) versions: Preview, Preliminary, Final
- Recalculation request can be submitted within 15 days of the Preview APR

Measure Category	Time Period	Minimum Threshold
OASIS-based	1/1/23 – 12/31/23 for all measures	20 HH quality episodes
Claims-based		20 HH stays
HHCAHPS Survey-based		40 completed surveys

- Includes **payment adjustment** for **CY 2025**
- Public Reporting after the Final APR

*Resources available on the Expanded HHVBP Model webpage: *https://www.cms.gov/priorities/innovation/innovation-models/expanded-home-health-value-based-purchasing-model*

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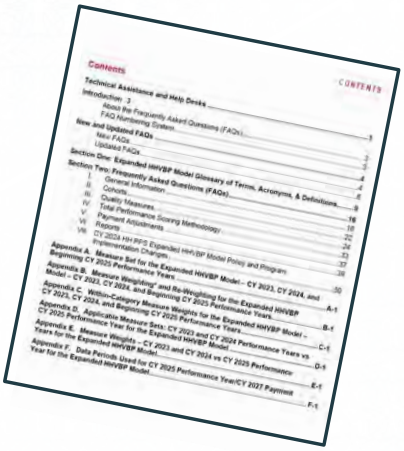
Expanded HHVBP Model Resources

HHVBP Model Frequently Asked Questions (FAQs)

The Expanded HHVBP Model FAQs:

- Published **May 2024**
- Located on the **CMS Expanded HHVBP Model webpage***, in the **FAQs & Model Guide** section
- Provides additional Model information beginning with the CY 2025 Performance Year, NEW and UPDATED FAQs, and updated Appendices



*Expanded HHVBP Model webpage:
https://www.cms.gov/priorities/innovation/innovation-models/expanded-home-health-value-based-purchasing-model

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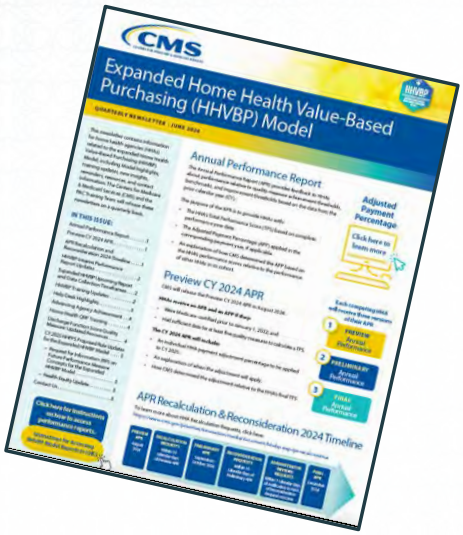
Expanded HHVBP Model Resources

HHVBP Model Newsletter

The Expanded HHVBP Model Newsletter: June 2024

- Located on the **CMS Expanded HHVBP Model webpage***, in the **Newsletters** section
- **Highlights in this edition:**
  1. APRs, including Recalc. & Reconsideration Timeline
  2. IPRs, including timeframes for reports & data
  3. HHVBP Training, including live webinar on August 13th: *The HHVBP CY 2024 APR – What You Need to Know*
  4. Insights to answer a question frequently sent to the HD
  5. Agency Achievement: Spotlight on OASIS Accuracy
  6. DFS Measure - Updated Resources
  7. CY 2025 HHPPS Proposed Rule HHVBP Updates

CMS sends emails related to the expanded HHVBP Model via the HHVBP Model Expansion Listserv and the Post Acute Care Listserv. Visit:
https://public.govdelivery.com/accounts/USCMS/subscriber/new?topic_id=USCMS_12825%22%3EClick%20to%20subscribe%3C/a%3E



*Expanded HHVBP Model webpage:
https://www.cms.gov/priorities/innovation/innovation-models/expanded-home-health-value-based-purchasing-model

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CY 2025 Home Health PPS Proposed Rule Summary

CMS Updates

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CMS CY 2025 HH PPS Proposed Rule

CMS issued the CY 2025 HH PPS Proposed Rule on June 26th,

- Providing updates for:
  - HHA Medicare payment rates, HHQRP requirements, HHVBP Model requirements, and other Medicare policies
- https://public-inspection.federalregister.gov/2024-14254.pdf

CMS published this in the Federal Register on July 3rd

- https://www.federalregister.gov/
- https://www.govinfo.gov/content/pkg/FR-2024-07-03/pdf/2024-14254.pdf

CMS will accept comments through August 26th, 5pm

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CMS CY 2025 HH PPS Proposed Rule
HHQRP – updates to OASIS – **SDOH Items**

- Proposed Effective Date: January 1, 2027
- Standardized patient assessment data elements in SDOH category
- Alignment with SDOH items collected in other CMS programs
  - Section R – Health-Related Social Needs
    - **Add four (4) new items - SOC/ROC**
      - ✓ **1 Living Situation item**
      - ✓ **2 Food items**
      - ✓ **1 Utilities item**
    - **Modify one (1) item - SOC/ROC**
      - ✓ **1 Transportation item --** Current **Transportation item, A1250,** to align with a Transportation item collected in other CMS programs

Social determinants of health (SDOH):

Socioeconomic, cultural, and environmental circumstances in which individuals live that impact their health

Available for Download on CMS HH Quality Measures webpage
https://www.cms.gov/files/document/proposed-hhqrp-sdoh-item-mockup-june-2024.pdf

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CMS CY 2025 HH PPS Proposed Rule

HHQRP – add to OASIS - **R0310. Living Situation**

DRAFT HH QRP <u>Four New</u> Items - SOC/ROC

Proposed Effective Date: January 1, 2027

Section R – Health-Related Social Needs

R0310. Living Situation

Enter Code ☐

What is your living situation today?

0. I have a steady place to live
1. I have a place to live today, but **I am worried** about losing it in the future
2. I do not have a steady place to live
7. Patient declines to respond
8. Patient unable to respond

Questions on transportation and housing have been derived from the national PRAPARE® social drivers of health assessment tool (2016), which was developed and is owned by the National Association of Community Health Centers (NACHC). This tool was developed in collaboration with the Association of Asian Pacific Community Health Organization (AAPCHO) and the Oregon Primary Care Association (OPCA). For additional information, please visit www.prapare.org.

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CMS CY 2025 HH PPS Proposed Rule

HHQRP – add to OASIS - **R0320. Food**

DRAFT HH QRP <u>Four New</u> Items - SOC/ROC

Proposed Effective Date: January 1, 2027

Section R – Health-Related Social Needs

R0320. Food

Enter Code ☐

A. Within the past 12 months, you worried that your food would run out before you got money to buy more.

0. Often true
1. Sometimes true
2. Never true
7. Patient declines to respond
8. Patient unable to respond

Enter Code ☐

B. Within the past 12 months, the food you bought just didn't last and you didn't have money to get more.

0. Often true
1. Sometimes true
2. Never true
7. Patient declines to respond
8. Patient unable to respond

Hager, E. R., Quigg, A. M., Black, M. M., et al. (2010). Development and Validity of a 2-Item Screen to Identify Families at Risk for Food Insecurity. Pediatrics, 126(1), 26-32. doi:10.1542/peds.2009-3146.

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CMS CY 2025 HH PPS Proposed Rule

HHQRP – add to OASIS - **R0330. Utilities**

DRAFT HH QRP <u>Four New</u> Items - SOC/ROC

Proposed Effective Date: January 1, 2027

Section R – Health-Related Social Needs

R0330. Utilities

Enter Code ☐

In the past 12 months, has the electric, gas, oil, or water company threatened to shut off services in your home?

0. Yes
1. No
2. Already shut off
7. Patient declines to respond
8. Patient unable to respond

Cook, J. T., Frank, D. A., Casey, P. H., et al. (2008). A Brief Indicator of Household Energy Security: Associations with Food Security, Child Health, and Child Development in US Infants and Toddlers. Pediatrics, 122(4), 867-875. doi:10.1542/peds.2008-0286.

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CMS CY 2025 HH PPS Proposed Rule

HHQRP – modified OASIS item - **R0340. Transportation**

DRAFT HH QRP <u>One Modified</u> Item - SOC/ROC

A1250. Transportation → R0340. Transportation

Proposed Effective Date: January 1, 2027

Section R – Health-Related Social Needs

R0340. Transportation

Enter Code ☐

In the past 12 months, has lack of reliable transportation kept you from medical appointments, meetings, work or from getting things needed for daily living?

0. Yes
1. No
7. Patient declines to respond
8. Patient unable to respond

Questions on transportation and housing have been derived from the national PRAPARE® social drivers of health assessment tool (2016), which was developed and is owned by the National Association of Community Health Centers (NACHC). This tool was developed in collaboration with the Association of Asian Pacific Community Health Organization (AAPCHO) and the Oregon Primary Care Association (OPCA). For additional information, please visit www.prapare.org.

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CMS CY 2025 HH PPS Proposed Rule
HHQRP – All-Payer

- Proposed update to the **end of the suspension of OASIS all-payer data collection:**
  - Change all-payer data collection to **begin with the Start of Care (SOC) OASIS timepoint** instead of the Discharge OASIS timepoint.
- The SOC = first assessment that can be submitted for a non-Medicare/non-Medicaid patient:
  - On or after **January 1, 2025** for the **phase-in (voluntary)** period
  - On or after **July 1, 2025** for the **mandatory** period
- CMS will use the **M0090 Date Assessment Completed date in** SOC assessment
  - To identify non-Medicare/non-Medicaid patient assessments in the phase-in and mandatory periods

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CMS CY 2025 HH PPS Proposed Rule
HHQRP – Rehabilitative Therapists

- CMS is requesting input on permitting rehabilitative therapists (OT, PT, and SLP) to conduct the initial and comprehensive assessment
  - For referrals that have both therapy and nursing services ordered as part of the plan of care
- Specifically, CMS is soliciting comment regarding the following:
  - Mentorship/Preceptorship/Training relevant to conducting the initial and comprehensive assessment
  - Current HHA processes and/or skill and competency requirements for assigning staff to conduct initial assessments and comprehensive assessments
  - Potential education or skill gaps for therapists in conducting initial assessments and comprehensive assessments
  - HHA experiences under the PHE waiver with therapists conducting initial assessments and comprehensive assessments
  - Current HHA barriers/challenges in meeting patient needs at the beginning of care
- CMS also seeking public comment on other factors that influence the patient referral and intake processes

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CMS CY 2025 HH PPS Proposed Rule
HHQRP and HHVBP Updates – Request for Information

Purpose: Obtain feedback on potential new performance measures and measure concepts for potential future rulemaking

HHQRP

CMS is inviting public comment on 4 measure concepts:

- ❑ Composite of vaccinations
- ❑ Depression
- ❑ Pain management
- ❑ Substance use disorders

HHVBP

CMS is requesting public comments on:

- ❑ New measure concepts, such as family caregiver measure
- ❑ The measure Medicare Spending per Beneficiary (MSPB)
- ❑ New OASIS-based and claims-based measures

CMS is providing an **update to RFI** published in the CY 2023 & CY 2024 final rules: *Future Approaches to Health Equity in the Expanded HHVBP Model*

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CMS CY 2025 HH PPS Proposed Rule
Comment Period – through August 26th, 5pm ET

In commenting, refer to file code CMS-1803-P

Comments may be submitted via any one of the following ways

1	Electronically	https://www.regulations.gov
2	Regular mail	Centers for Medicare & Medicaid Services Department of Health and Human Services Attention: CMS-1803-P P.O. Box 8013 Baltimore, MD 21244-8013
3	Express or overnight mail	Centers for Medicare & Medicaid Services Department of Health and Human Services Attention: CMS-1803-P Mail Stop C4-26-05 7500 Security Boulevard Baltimore, MD 21244-1850

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COVID-19 Vaccination: OASIS-E1 Data Collection and the Quality Measure

CMS Updates

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OASIS-E1 Instrument

O0350. Patient's COVID-19 Vaccination is Up to Date

OASIS timepoints:
Transfer
Death at home
Discharge from agency

O0350. Patient's COVID-19 vaccination is up to date.	
Enter Code ☐	0. No, patient is not up to date 1. Yes, patient is up to date

Item Intent:

- Report if person up to date with COVID-19 vaccine status.

Source: CMS Outcome and Assessment Information Set: OASIS-E1 Manual, effective 01/01/2025
https://www.cms.gov/files/document/draft-oasis-e1-manual-04-28-2024.pdf

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O0350. Patient's COVID-19 Vaccination is Up to Date

Patient Assessment Scenarios

What do we need to know to code O0350?

Scenario 1: Mr. Summer, age 80, is being discharged, June 1st, by the RN, following 5 weeks of SN, PT, and OT post CHF exacerbation; no evidence patient is immunocompromised. The discharge RN reviewed Mr. Summer's vaccination card and confirmed with patient: Pfizer vaccines through November 2022, in October 2023, and in March 2024. ***Up to date?***

Scenario 2: In completing the Transfer OASIS for 65 year-old Mrs. Sunshine, a post-lung transplant patient, the RN reviews the home health record. At the SOC 2 weeks earlier, May 15th, the admitting RN recorded the following: Patient received 2 Moderna vaccines through April 2023, followed by 1 dose of the updated Moderna vaccine in October 2023. ***Up to date?***

Scenario 3: On the day of Discharge, July 1st, the PT asks 63 year-old Mr. Field, not immunocompromised, about his COVID-19 vaccination status. Mr. Field responds that he stayed up to date per his vaccination card and that his last Pfizer vaccine was November 2022. He states his next COVID-19 vaccination is scheduled in 2 weeks as that is when his daughter will be driving him to the pharmacy. ***Up to date?***

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O0350. Patient's COVID-19 Vaccination is Up to Date

OASIS Coding Tips

Goal: OASIS Accuracy

Coding:

O0350. Patient's COVID-19 vaccination is up to date.	
Enter Code ☐	0. No, patient is not up to date 1. Yes, patient is up to date

Code 0: No, patient is not up to date if CDC definition of up to date is *not* met. Includes patients:

- Who have *not* received one or more recommended COVID-19 vaccine doses for *any reason including medical, religious, or other qualified exemptions*
- For whom vaccination status cannot be determined

Code 1: Yes, patient is up to date if patient meets the CDC definition of "up to date".*

Dash (-): Valid response, indicating item was *not* assessed.

CMS. Outcome Assessment Information Set, OASIS-E1 Manual, effective January 1, 2025, draft. https://www.cms.gov/files/document/draft-oasis-e1-manual-04-28-2024.pdf

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O0350. Patient's COVID-19 Vaccination is Up to Date

OASIS Coding – Sources of Information

Goal: OASIS Accuracy

Code based on:

Sources of Information:
Vaccination status may be determined based on information from ***any available source***, including:

- Vaccination cards provided by the patient and/or caregivers
- Interviews of patient, family, other caregivers, and/or healthcare providers
- Referrals and medical records
- Proxy response

CMS. Outcome Assessment Information Set, OASIS-E1 Manual, effective January 1, 2025, draft.
https://www.cms.gov/files/document/draft-oasis-e1-manual-04-28-2024.pdf

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O0350. Patient's COVID-19 Vaccination is Up to Date

OASIS Coding Tips for Conflicting Information

Goal: OASIS Accuracy

How should I code O0350. if there is conflicting information during the assessment?

If conflicting information:

- Use ***clinical judgement*** to determine if patient is up to date with COVID-19 vaccines based on information from ***any available source***.

CMS. Outcome Assessment Information Set, OASIS-E1 Manual, draft,
Effective January 1, 2025.
https://www.cms.gov/files/document/draft-oasis-e1-manual-04-28-2024.pdf

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Resource: CDC COVID-19 webpage

Stay Up to Date with COVID-19 Vaccines

O0350. Patient's COVID-19 vaccination is up to date.	
Enter Code ☐	0. No, patient is not up to date 1. Yes, patient is up to date

"Up to Date"?

Per the Draft OASIS-E1 Guidance Manual, for the definition of "Up to Date" providers should refer to the CDC webpage, "Stay Up to Date with COVID-19 Vaccines" at https://www.cdc.gov/coronavirus/2019-ncov/vaccines/stay-up-to-date.html

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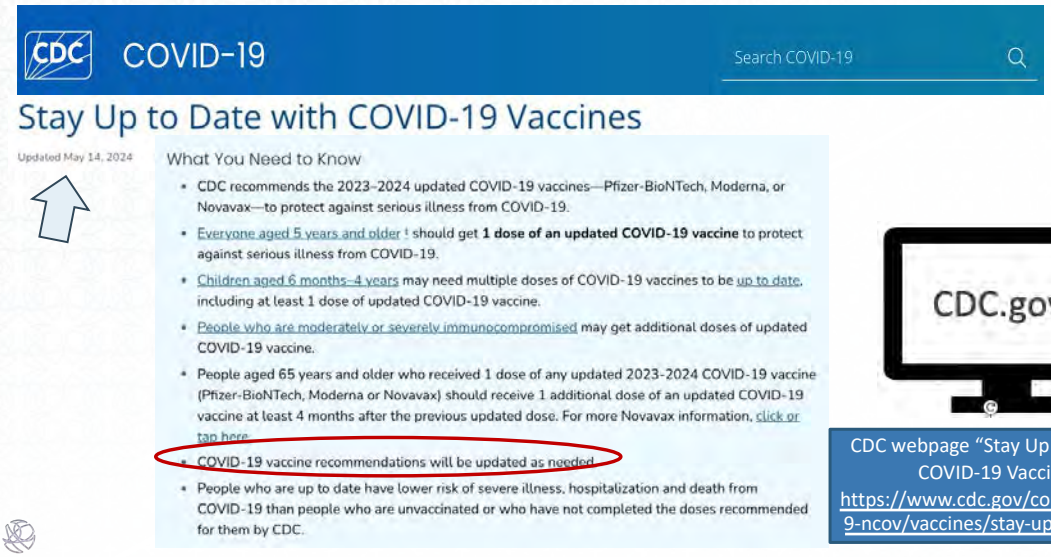
Resource: CDC COVID-19 webpage

Stay Up to Date with COVID-19 Vaccines

Key Resource for "Up to Date"



CDC webpage "Stay Up to Date with COVID-19 Vaccines," https://www.cdc.gov/coronavirus/2019-ncov/vaccines/stay-up-to-date.html

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Determining O0350. if Patient is Up to Date
Step-by-Step Process

Step-by-Step Process for OASIS Accuracy

Step-by-Step Process using CDC.gov website to determine if a patient's COVID-19 vaccination is up to date	
1.	Gather **patient information**
2.	Determine if patient **moderately or severely immunocompromised** or **not**
3.	**Select appropriate infographic**: Moderately or severely immunocompromised or Not moderately or severely immunocompromised
4.	Using the infographic: Select the **patient's age group**
5.	Using the infographic: Determine patient's **Vaccination History** *(Did patient have any vaccine prior to availability of updated vaccines – 2023-2024 Formula?)*
6.	Using the infographic: Identify **Brand of Vaccine Received** *if vaccinated prior to availability of updated COVID-19 vaccines (2023-2024 Formula)*
7.	Using the infographic: Apply **recommendations for updated vaccine dose** (2023-2024 Formula)
8.	If patient is **age 65 years or older**, apply recommendations for age 65 years and older
9.	Determine if patient is **up to date** with COVID-19 vaccinations- **Code** O0350.

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O0350. Patient's COVID-19 Vaccination is Up to Date

Scenario 1

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O0350. Patient's COVID-19 Vaccination is Up to Date

Step 1 – Gather patient information

Scenario 1:
Mr. Summer, age 80, is being discharged, June 1st, by the RN, following 5 weeks of SN, PT, and OT post CHF exacerbation; no evidence patient is immunocompromised. The discharge RN reviewed Mr. Summer's vaccination card and confirmed with patient: Pfizer vaccines through November 2022, followed by Pfizer vaccines in October 2023 and March 2024. ***Is patient up to date?***

Step 1

Required patient information

- Moderately or severely immunocompromised
- Age
- Vaccination history *(Any COVID-19 vaccine received prior to updated (2023-2024 Formula) vaccines?*
- Brand of vaccine received *(prior to updated vaccines)*
- Received updated vaccine *(brand, date, & number of doses 2023-2024 Formula)*

Mr. Summer

- ❑ *No*
- ❑ *80 years*
- ❑ *Vaccinated*
- ❑ *Pfizer*
- ❑ *2 doses Pfizer*

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Step 2 – Determine if patient moderately or severely immunocompromised or not

Mr. Summer
Not immunocompromised

Step 2

Immunocompromised condition or weakened immune system

Some people are immunocompromised or have a weakened immune system because of a medical condition or a treatment for a condition. This includes people who have cancer and are on chemotherapy, or who have had a solid organ transplant, like a kidney transplant or heart transplant, and are taking medication to keep their transplant. Other people have to use certain types of medicines for a long time, like corticosteroids, that weaken their immune system. One example is called primary immunodeficiency. Being immunocompromised can make you more likely to get very sick from COVID-19 or be sick for a longer period of time.

People who are immunocompromised or are taking medicines that weaken their immune system may not be protected even if they are up to date on their vaccines. Talk with your healthcare provider about what additional precautions may be necessary when respiratory viruses are causing a lot of illness in your community. Additionally, people who are moderately or severely immunocompromised may get additional doses of updated COVID-19 vaccine. Because the immune response following COVID-19 vaccination may differ in people who are moderately or severely immunocompromised, specific guidance has been developed.

Source: CDC. COVID-19 – People with Certain Medical Conditions webpage. https://www.cdc.gov/coronavirus/2019-ncov/need-extra-precautions/people-with-medical-conditions.html#immunocompromised

CDC.gov

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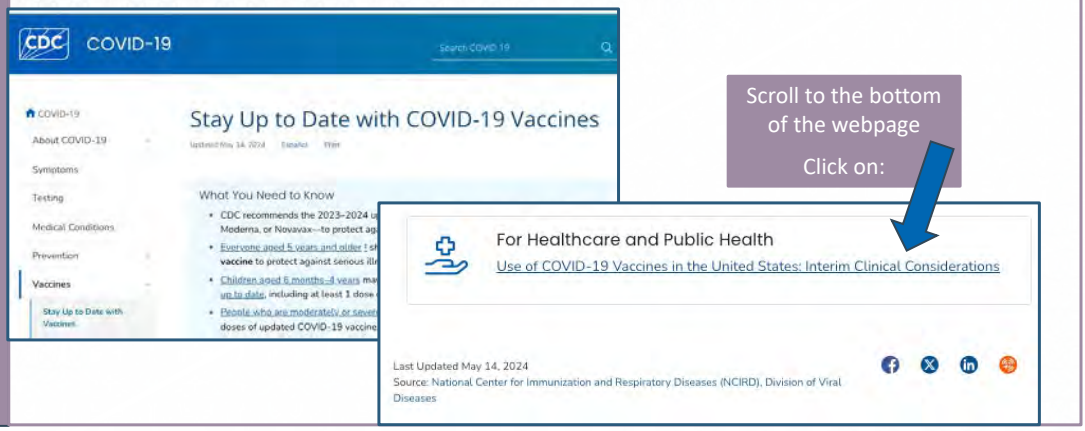
Step 3 – Select appropriate infographic

Step 3

Use the CDC Stay Up to Date website, to select infographic:
Moderately or severely immunocompromised or Not moderately or severely immunocompromised



CDC webpage "Stay Up to Date with COVID-19 Vaccines," https://www.cdc.gov/coronavirus/2019-ncov/vaccines/stay-up-to-date.html

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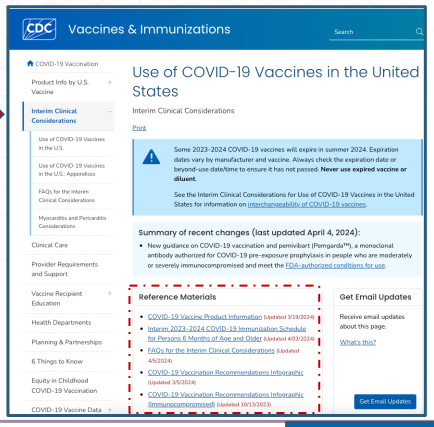
Step 3 - Select appropriate infographic *(continued)*

Step 3
continued

Use the CDC Stay Up to Date website, to select infographic:
Moderately or severely immunocompromised or Not moderately or severely immunocompromised



Reference Materials

- COVID-19 Vaccine Product Information (Updated 3/19/2024)
- Interim 2023–2024 COVID-19 Immunization Schedule for Persons 6 Months of Age and Older (Updated 4/03/2024)
- FAQs for the Interim Clinical Considerations (Updated 4/5/2024)
- COVID-19 Vaccination Recommendations Infographic (Updated 3/5/2024)
- COVID-19 Vaccination Recommendations Infographic (Immunocompromised) (Updated 10/13/2023)

Not immunocompromised

Yes, immunocompromised

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CDC Vaccines & Immunizations. Interim Clinical Considerations for Use of COVID-19 Vaccines in the United States. https://www.cdc.gov/vaccines/covid-19/clinical-considerations/interim-considerations-us.html

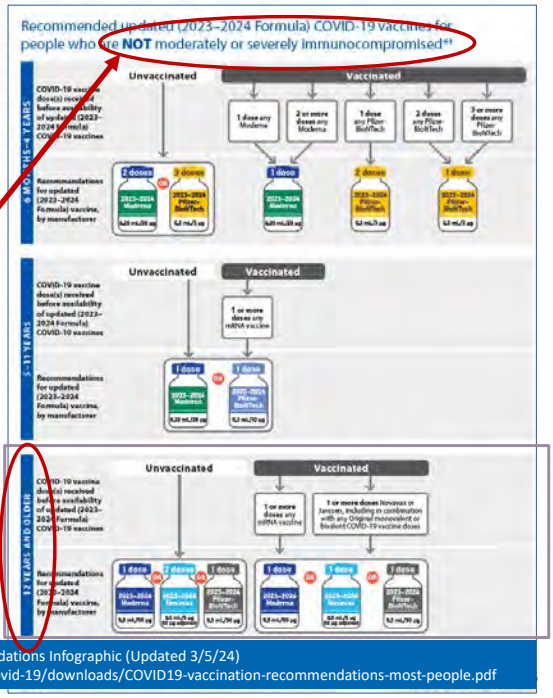
Step 4 – Using the infographic: Select the patient's age group

Step 4

Mr. Summer

Not immunocompromised

Age 80



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COVID-19 Vaccination Recommendations Infographic (Updated 3/5/24)
https://www.cdc.gov/vaccines/covid-19/downloads/COVID19-vaccination-recommendations-most-people.pdf

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Step 5 – Using the infographic: Determine patient's Vaccination History

(Did patient have any vaccine prior to availability of updated vaccines – 2023-2024 Formula?)

COVID-19 vaccination history refers to previous receipt of Original monovalent mRNA or bivalent mRNA vaccine or combination of the two; for people ages 12 years and older, Original monovalent Novavax COVID-19 Vaccine, alone or in combination with any mRNA vaccine; and for people ages 18 years and older, Janssen COVID-19 Vaccine, alone or in combination with any mRNA or Original monovalent Novavax vaccine.

CDC.gov

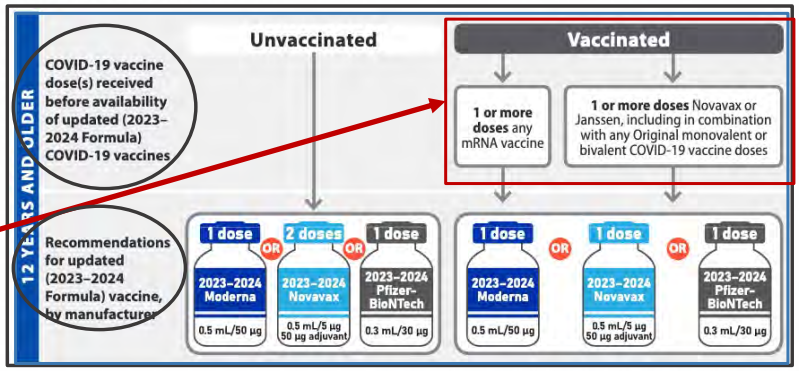
Step 5

Mr. Summer

Not immunocompromised

Age 80

Vaccinated through November 2022



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COVID-19 Vaccination Recommendations Infographic (Updated 3/5/24)
https://www.cdc.gov/vaccines/covid-19/downloads/COVID19-vaccination-recommendations-most-people.pdf

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Step 6 – Using the Infographic: Identify Brand of Vaccine Received *if vaccinated prior to availability of updated COVID-19 vaccines (2023-2024 Formula)*

Step 6

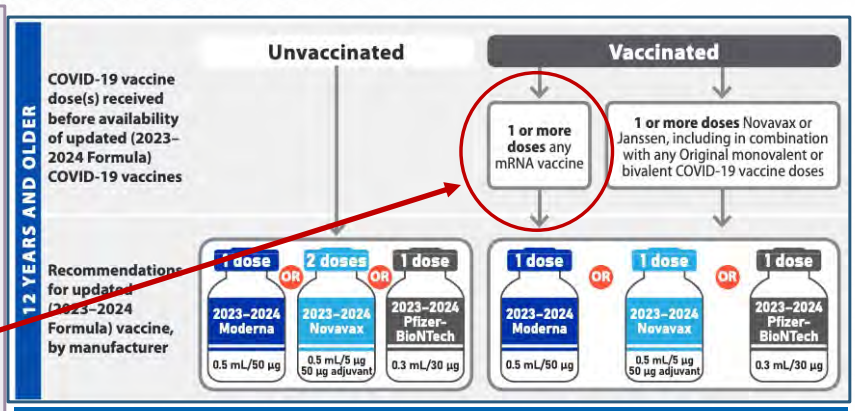
Mr. Summer

Not immunocompromised

Age 80

Vaccinated through November 2022

Pfizer-BioNTech



COVID-19 Vaccination Recommendations Infographic (Updated 3/5/24)
https://www.cdc.gov/vaccines/covid-19/downloads/COVID19-vaccination-recommendations-most-people.pdf

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Step 7 – Using the infographic: Apply recommendations for updated vaccine dose (2023-2024 Formula)

Step 7

Mr. Summer

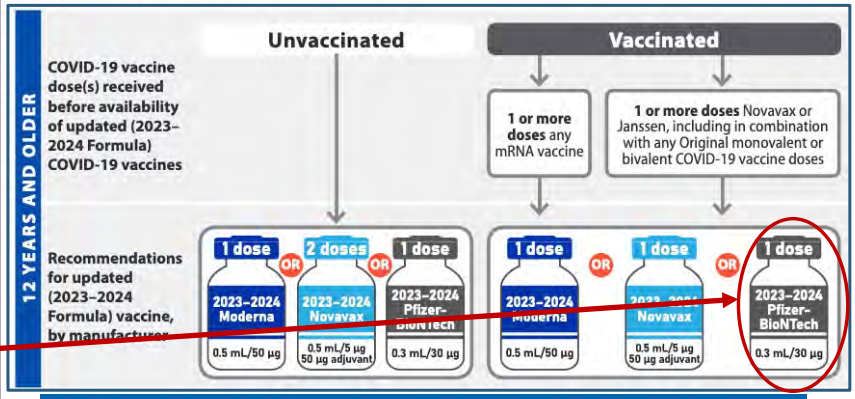
Not immunocompromised

Age 80

Vaccinated through November 2022

Pfizer-BioNTech

Received 2 doses updated (2023-2024 Formula) vaccine



COVID-19 Vaccination Recommendations Infographic (Updated 3/5/24)
https://www.cdc.gov/vaccines/covid-19/downloads/COVID19-vaccination-recommendations-most-people.pdf

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Step 8 – If patient is 65 years or older, apply recommendations for age 65 and older

CDC.gov

Step 8

Mr. Summer
Not immunocompromised

Age 80

Vaccinated through November 2022

Pfizer-BioNTech

Received 2 doses updated (2023-2024 Formula) vaccine

NHSN NATIONAL HEALTHCARE SAFETY NETWORK

COVID-19 Vaccination Modules: Key Terms

Individuals are considered Up to Date with their COVID-19 Vaccines during the surveillance period of April 1, 2024 - June 30, 2024 and July 1, 2024 - September 29, 2024 if they meet the following criteria.

Individuals aged **65 years and older** are up to date when they have:
- Received 2 doses of the updated 2023-2024 COVID-19 vaccine, or
- Received 1 dose of the updated 2023-2024 COVID-19 vaccine within the past 4 months.

Individuals **younger than 65 years of age** are up to date when they have:
- Received 1 dose of the updated 2023-2024 COVID-19 vaccine.

Located on CDC webpage: NHSN COVID-19 Vaccination Modules: Key Terms
https://www.cdc.gov/nhsn/pdfs/hps/covidvax/UpToDateGuidance-508.pdf

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Step 9 – Determine if patient is up to date with COVID-19 vaccinations – Code O0350.

Step 9

Mr. Summer
Not immunocompromised

Age 80

Vaccinated through November 2022

Pfizer-BioNTech

Received 2 doses updated (2023-2024 Formula) vaccine

Is Patient Up to Date? ***Yes***

Mr. Summer's COVID-19 vaccination is up to date

O0350. Patient's COVID-19 vaccination is up to date.	
Enter Code: 1	0. No, patient is not up to date 1. Yes, patient is up to date

Rationale: This patient received the CDC recommended COVID-19 vaccinations and is up to date.

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O0350. Patient's COVID-19 Vaccination is Up to Date

Scenario 2

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O0350. Patient's COVID-19 Vaccination is Up to Date

Step 1 – Gather patient information

Scenario 2:
In completing the Transfer OASIS for 65 year-old Mrs. Sunshine, a post-lung transplant patient, the RN reviews the home health record. At the SOC 2 weeks earlier, May 15th, the admitting RN recorded the following: Patient received 2 Moderna vaccines through April 2023, followed by 1 dose of the updated Moderna vaccine in October 2023. ***Is Mrs. Sunshine up to date?***

Step 1	**Gather patient information:** • Moderately or severely immunocompromised • Age • Vaccination history *(Any COVID-19 vaccine received prior to updated (2023-2024 Formula) vaccines?* • Brand of vaccine received *(prior to updated vaccines)* • Updated vaccine received *(brand, date, & number of doses 2023-2024 Formula)*	*Mrs. Sunshine* ❑ *Yes* ❑ *65* ❑ *Vaccinated* ❑ *Moderna* ❑ *1 dose Moderna*

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Step 2 – Determine if patient moderately or severely immunocompromised or not

Mrs. Sunshine
Is
immunocompromised

Step 2

Immunocompromised condition or weakened immune system

Some people are immunocompromised or have a weakened immune system because of a medical condition or a treatment for a condition. This includes people who have cancer and are on chemotherapy, or who have had a solid organ transplant, like a kidney transplant or heart transplant, and are taking medication to keep their transplant. Other people have to use certain types of medicines for a long time, like corticosteroids, that weaken their immune system. One example is called primary immunodeficiency. Being immunocompromised can make you more likely to get very sick from COVID-19 or be sick for a longer period of time.

People who are immunocompromised or are taking medicines that weaken their immune system may not be protected even if they are up to date on their vaccines. Talk with your healthcare provider about what additional precautions may be necessary when respiratory viruses are causing a lot of illness in your community. Additionally, people who are moderately or severely immunocompromised may get additional doses of updated COVID-19 vaccine. Because the immune response following COVID-19 vaccination may differ in people who are moderately or severely immunocompromised, specific guidance has been developed.

Source: CDC. COVID-19 – People with Certain Medical Conditions webpage. https://www.cdc.gov/coronavirus/2019-ncov/need-extra-precautions/people-with-medical-conditions.html#immunocompromised

CDC.gov

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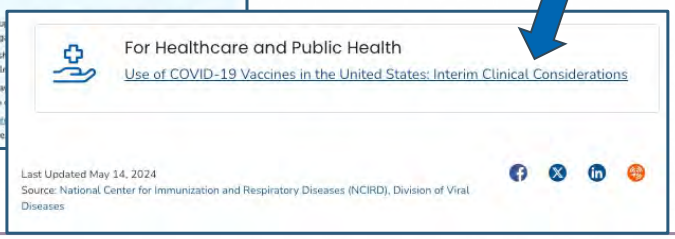
Step 3 – Select appropriate infographic

Step 3

Use the CDC Stay Up to Date website, to select infographic:
Moderately or severely immunocompromised or Not moderately or severely immunocompromised

Scroll to the bottom of the webpage

Click on:



CDC webpage "Stay Up to Date with COVID-19 Vaccines," https://www.cdc.gov/coronavirus/2019-ncov/vaccines/stay-up-to-date.html

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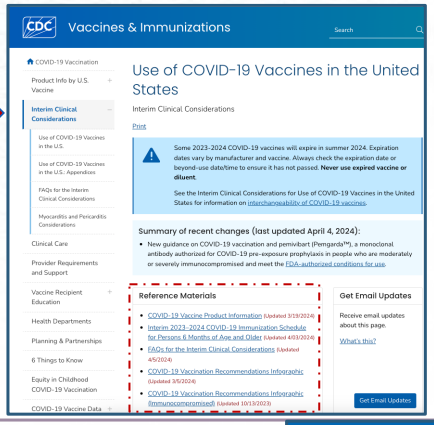
Step 3 - Select appropriate infographic *(continued)*

Step 3 *continued*

Use the CDC Stay Up to Date website, to select infographic:

Moderately or severely immunocompromised or Not moderately or severely immunocompromised



Reference Materials

- COVID-19 Vaccine Product Information (Updated 3/19/2024)
- Interim 2023–2024 COVID-19 Immunization Schedule for Persons 6 Months of Age and Older (Updated 4/03/2024)
- FAQs for the Interim Clinical Considerations (Updated 4/5/2024)
- COVID-19 Vaccination Recommendations Infographic (Updated 3/5/2024)
- COVID-19 Vaccination Recommendations Infographic (Immunocompromised) (Updated 10/13/2023)

Yes, immunocompromised

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CDC Vaccines & Immunizations. Interim Clinical Considerations for Use of COVID-19 Vaccines in the United States. https://www.cdc.gov/vaccines/covid-19/clinical-considerations/interim-considerations-us.html

Step 4 – Using the infographic: Select the patient's age group

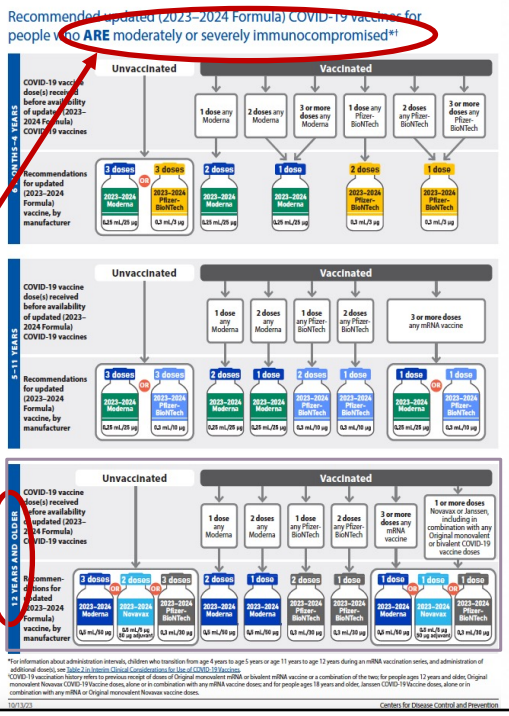
Step 4

Mrs. Sunshine

Yes, immunocompromised

Age 65

COVID-19 Vaccination Recommendations Infographic (Immunocompromised) (Updated 10/13/23)
https://www.cdc.gov/vaccines/covid-19/downloads/COVID19-vaccination-recommendations-immunocompromised.pdf



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Step 5 – Using the infographic: Determine patient's vaccination history

(Did patient have any vaccine prior to availability of updated vaccines – 2023-2024 Formula?)

COVID-19 vaccination history refers to previous receipt of Original monovalent mRNA or bivalent mRNA vaccine or combination of the two; for people ages 12 years and older, Original monovalent Novavax COVID-19 Vaccine, alone or in combination with any mRNA vaccine; and for people ages 18 years and older, Janssen COVID-19 Vaccine, alone or in combination with any mRNA or Original monovalent Novavax vaccine.

CDC.gov

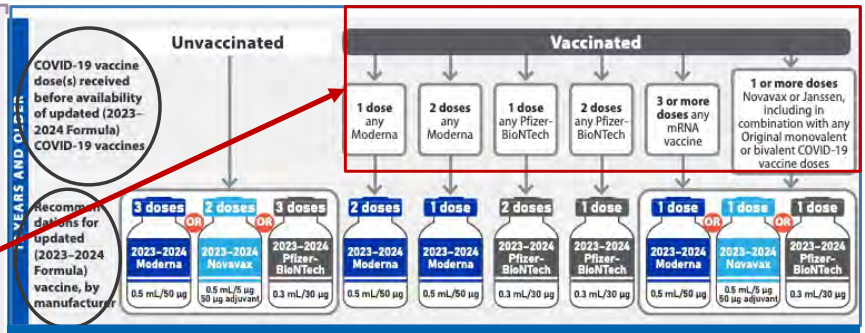
Step 5

Mrs. Sunshine

Is immunocompromised

Age 65

Vaccinated – 2 doses through April 2023



COVID-19 Vaccination Recommendations Infographic (Immunocompromised) (Updated 10/13/23)
https://www.cdc.gov/vaccines/covid-19/downloads/COVID19-vaccination-recommendations-immunocompromised.pdf

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Step 6 – Using the infographic: Identify brand of vaccine received *if vaccinated prior to availability of updated COVID-19 vaccines (2023-2024 Formula)*

Step 6

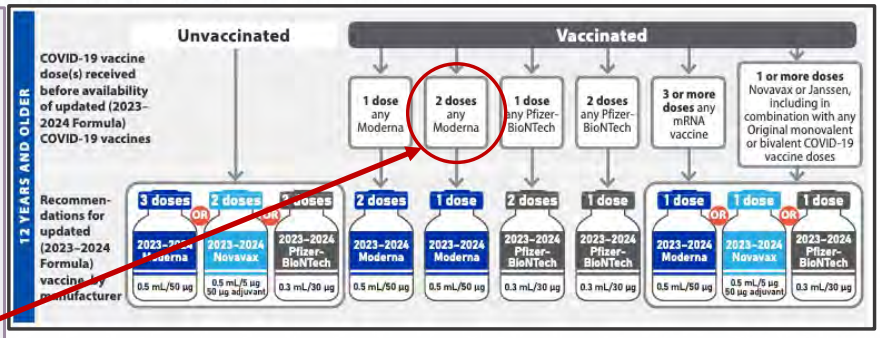
Mrs. Sunshine

Is immunocompromised

Age 65

Vaccinated – 2 doses through April 2023

Moderna



COVID-19 Vaccination Recommendations Infographic (Immunocompromised) (Updated 10/13/23)
https://www.cdc.gov/vaccines/covid-19/downloads/COVID19-vaccination-recommendations-immunocompromised.pdf

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Step 7 – Using the infographic: Apply recommendations for updated vaccine dose (2023-2024 Formula)

Step 7

Mrs. Sunshine

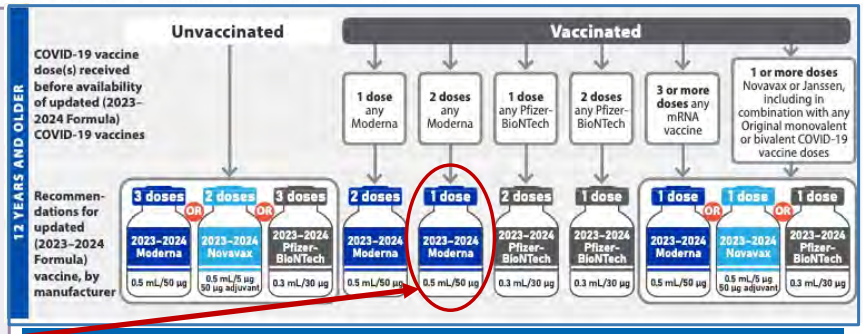
Yes, immunocompromised

Age 65

Vaccinated – 2 doses through April 2023

Moderna

Received 1 dose Moderna updated (2023-2024 Formula) vaccine, Oct 2023



COVID-19 Vaccination Recommendations Infographic (Immunocompromised) (Updated 10/13/23)
https://www.cdc.gov/vaccines/covid-19/downloads/COVID19-vaccination-recommendations-immunocompromised.pdf

Two Previous Doses

3rd Dose
Moderna
UPDATED VACCINE
At least 4 weeks after last dose

COVID-19 Vaccines for People Who Are Moderately or Severely Immunocompromised
https://www.cdc.gov/coronavirus/2019-ncov/vaccines/recommendations/immuno.html

CDC.gov

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Step 8 – If patient is 65 years or older, apply recommendations for age 65 and older

Step 8

Mrs. Sunshine

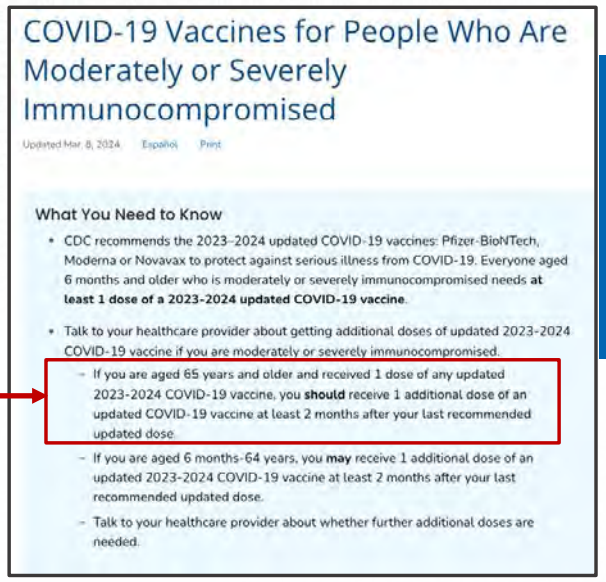
Yes, immunocompromised

Age 65

Vaccinated through March 2023

Moderna

Received 1 dose Moderna updated (2023-2024 Formula) vaccine, Oct 2023



COVID-19 Vaccines for People Who Are Moderately or Severely Immunocompromised

Updated Mar. 8, 2024 Español Print

What You Need to Know

- CDC recommends the 2023–2024 updated COVID-19 vaccines: Pfizer-BioNTech, Moderna or Novavax to protect against serious illness from COVID-19. Everyone aged 6 months and older who is moderately or severely immunocompromised needs **at least 1 dose of a 2023-2024 updated COVID-19 vaccine**.
- Talk to your healthcare provider about getting additional doses of updated 2023-2024 COVID-19 vaccine if you are moderately or severely immunocompromised.
  - If you are aged 65 years and older and received 1 dose of any updated 2023-2024 COVID-19 vaccine, you **should** receive 1 additional dose of an updated COVID-19 vaccine at least 2 months after your last recommended updated dose.
  - If you are aged 6 months-64 years, you **may** receive 1 additional dose of an updated 2023-2024 COVID-19 vaccine at least 2 months after your last recommended updated dose.
  - Talk to your healthcare provider about whether further additional doses are needed.

Accessed from the Stay Up to Date with COVID-19 Vaccines webpage:

COVID-19 Vaccines for People Who Are Moderately or Severely Immunocompromised

https://www.cdc.gov/coronavirus/2019-ncov/vaccines/recommendations/immuno.html

CDC.gov

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Step 9 – Determine if patient is up to date with COVID-19 vaccinations – Code O0350.

Step 9	*Mrs. Sunshine* *Yes, immunocompromised* *Age 65* *Vaccinated through March 2023* *Moderna* *Received 1 dose Moderna updated (2023-2024 Formula) vaccine, Oct 2023* *Is Patient Up to Date?* ***No***

Mrs. Sunshine's COVID-19 vaccination is not up to date

O0350. Patient's COVID-19 vaccination is up to date.	
Enter Code 0	0. No, patient is not up to date 1. Yes, patient is up to date

Rationale: Mrs. Sunshine has not received the CDC recommended COVID-19 vaccinations for a 65 year-old immunocompromised person and her COVID-19 vaccination is not up to date. Needed to receive 2nd dose of updated vaccine at least 2 months after Oct. 2023 vaccination.

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O0350. Patient's COVID-19 Vaccination is Up to Date

Scenario 3

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O0350. Patient's COVID-19 Vaccination is Up to Date

Step 1 – Gather patient information

Scenario 3:
On the day of Discharge, July 1st, the PT asks 63 year-old Mr. Field, not immunocompromised, about his COVID-19 vaccination status. Mr. Field responds that he stayed up to date per his vaccination card and that his last Pfizer vaccine was November 2022. He states his next COVID-19 vaccination is scheduled in 2 weeks as that is when his daughter will be driving him to the pharmacy. ***Is Mr. Field up to date?***

Step 1

Required patient information

- Moderately or severely immunocompromised
- Age
- Vaccination history *(Any COVID-19 vaccine received prior to updated (2023-2024 Formula) vaccines?*
- Brand of vaccine received *(prior to updated vaccines)*
- Updated vaccine received *(brand, date, & number of doses 2023-2024 Formula)*

Mr. Field

- ❑ *No*
- ❑ *63 years*
- ❑ *Vaccinated*
- ❑ *Pfizer*
- ❑ *0 doses*

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Step 2 – Determine if patient moderately or severely immunocompromised or not

Mr. Field
Not immunocompromised

Step 2

Immunocompromised condition or weakened immune system

Some people are immunocompromised or have a weakened immune system because of a medical condition or a treatment for a condition. This includes people who have cancer and are on chemotherapy, or who have had a solid organ transplant, like a kidney transplant or heart transplant, and are taking medication to keep their transplant. Other people have to use certain types of medicines for a long time, like corticosteroids, that weaken their immune system. One example is called primary immunodeficiency. Being immunocompromised can make you more likely to get very sick from COVID-19 or be sick for a longer period of time.

People who are immunocompromised or are taking medicines that weaken their immune system may not be protected even if they are up to date on their vaccines. Talk with your healthcare provider about what additional precautions may be necessary when respiratory viruses are causing a lot of illness in your community. Additionally, people who are moderately or severely immunocompromised may get additional doses of updated COVID-19 vaccine. Because the immune response following COVID-19 vaccination may differ in people who are moderately or severely immunocompromised, specific guidance has been developed.

Source: CDC. COVID-19 – People with Certain Medical Conditions webpage. https://www.cdc.gov/coronavirus/2019-ncov/need-extra-precautions/people-with-medical-conditions.html#immunocompromised

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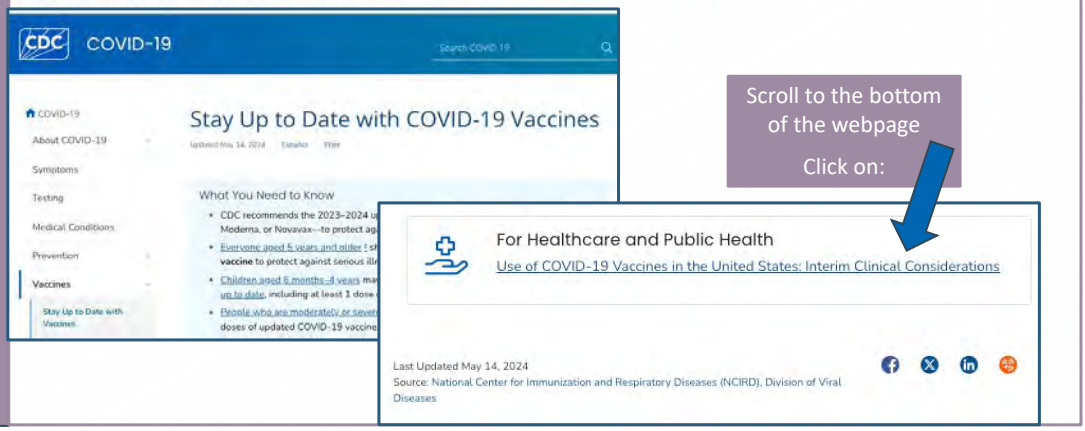
Step 3 – Select appropriate infographic

Step 3

Use the CDC Stay Up to Date website, to select infographic:
Moderately or severely immunocompromised or Not moderately or severely immunocompromised



CDC webpage "Stay Up to Date with COVID-19 Vaccines," https://www.cdc.gov/coronavirus/2019-ncov/vaccines/stay-up-to-date.html

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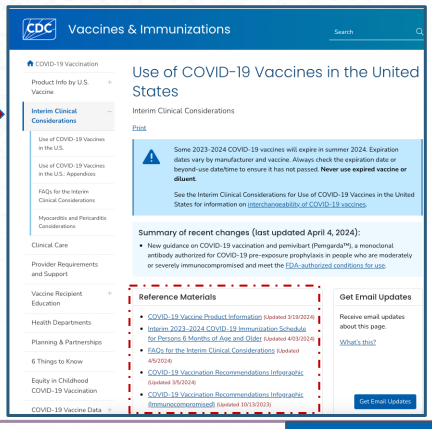
Step 3 - Select appropriate infographic *(continued)*

Step 3
continued

Use the CDC Stay Up to Date website, to select infographic:
Moderately or severely immunocompromised or Not moderately or severely immunocompromised



Reference Materials

- COVID-19 Vaccine Product Information (Updated 3/19/2024)
- Interim 2023–2024 COVID-19 Immunization Schedule for Persons 6 Months of Age and Older (Updated 4/03/2024)
- FAQs for the Interim Clinical Considerations (Updated 4/5/2024)
- COVID-19 Vaccination Recommendations Infographic (Updated 3/5/2024)
- COVID-19 Vaccination Recommendations Infographic (Immunocompromised) (Updated 10/13/2023)

Not immunocompromised

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CDC Vaccines & Immunizations. Interim Clinical Considerations for Use of COVID-19 Vaccines in the United States. https://www.cdc.gov/vaccines/covid-19/clinical-considerations/interim-considerations-us.html

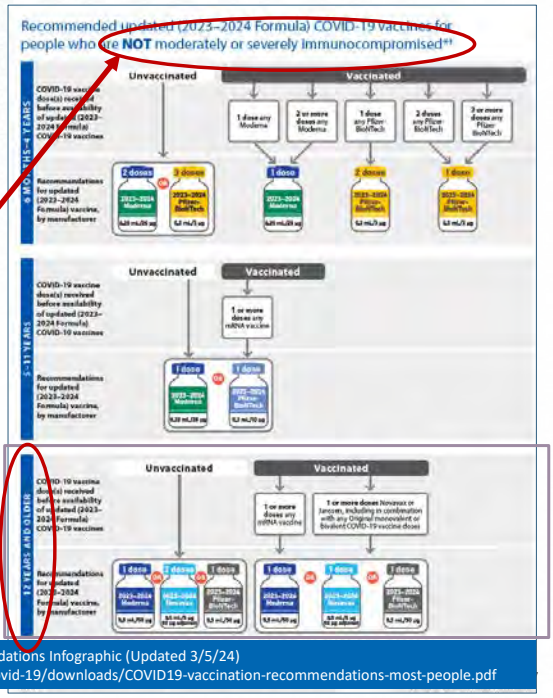
Step 4 – Using the infographic: Select the patient's age group

Step 4

Mr. Field

Not immunocompromised

Age 63



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COVID-19 Vaccination Recommendations Infographic (Updated 3/5/24)
https://www.cdc.gov/vaccines/covid-19/downloads/COVID19-vaccination-recommendations-most-people.pdf

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Step 5 – Using the infographic: Determine patient's vaccination history

(Did patient have any vaccine prior to availability of updated vaccines – 2023-2024 Formula?)

COVID-19 vaccination history refers to previous receipt of Original monovalent mRNA or bivalent mRNA vaccine or combination of the two; for people ages 12 years and older, Original monovalent Novavax COVID-19 Vaccine, alone or in combination with any mRNA vaccine; and for people ages 18 years and older, Janssen COVID-19 Vaccine, alone or in combination with any mRNA or Original monovalent Novavax vaccine.

CDC.gov

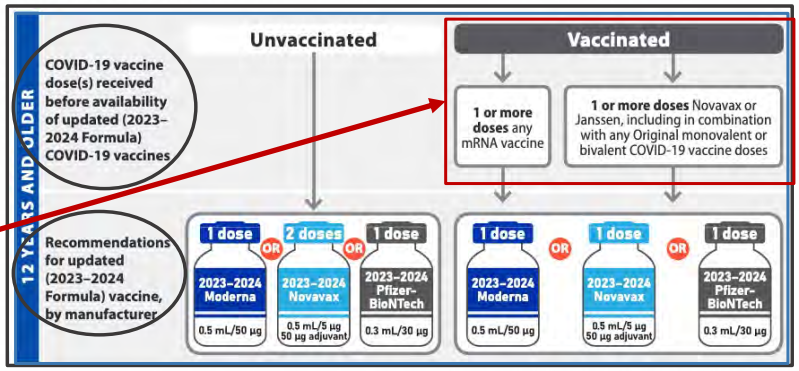
Step 5

Mr. Field

Not immunocompromised

Age 63

Vaccinated through November 2022



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COVID-19 Vaccination Recommendations Infographic (Updated 3/5/24)
https://www.cdc.gov/vaccines/covid-19/downloads/COVID19-vaccination-recommendations-most-people.pdf

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Step 6 – Using the infographic: Identify brand of vaccine received *if vaccinated prior to availability of updated COVID-19 vaccines (2023-2024 Formula)*

Step 6

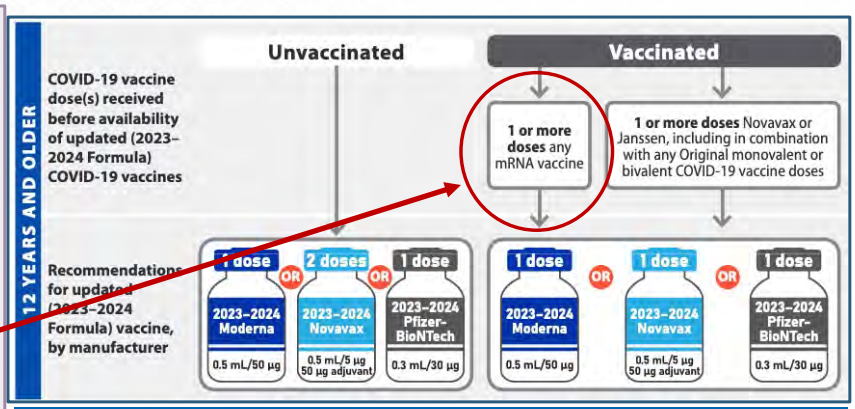
Mr. Field

Not immunocompromised

Age 63

Vaccinated through November 2022

Pfizer



COVID-19 Vaccination Recommendations Infographic (Updated 3/5/24)
https://www.cdc.gov/vaccines/covid-19/downloads/COVID19-vaccination-recommendations-most-people.pdf

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Step 7 – Using the infographic: Apply recommendations for updated vaccine dose (2023-2024 Formula)

Step 7

Mr. Field

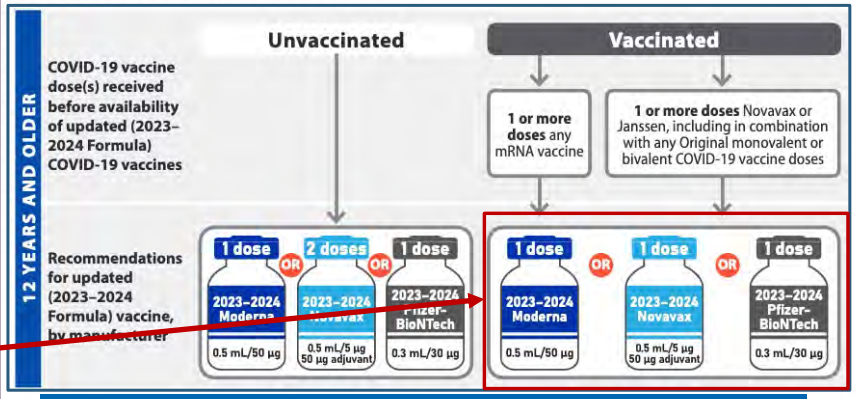
Not immunocompromised

Age 63

Vaccinated through November 2022

Pfizer

Received 0 doses updated (2023-2024 Formula) vaccine



COVID-19 Vaccination Recommendations Infographic (Updated 3/5/24)
https://www.cdc.gov/vaccines/covid-19/downloads/COVID19-vaccination-recommendations-most-people.pdf

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Step 8 – If patient is 65 years or older, apply recommendations for age 65 and older

Skip this step for 63 year-old Mr. Field

Step 8

Mr. Field
Not immunocompromised

Age 63

Vaccinated through November 2022

Pfizer

Received 0 doses updated (2023-2024 Formula) vaccine

NHSN NATIONAL HEALTHCARE SAFETY NETWORK

COVID-19 Vaccination Modules: Key Terms

Individuals are considered Up to Date with their COVID-19 Vaccines during the surveillance period of April 1, 2024 through June 30, 2024 if they meet the following criteria.

Individuals aged **65 years and older** are up to date when they have:
- Received 2 doses of the updated 2023-2024 COVID-19 vaccine, or
- Received 1 dose of the updated 2023-2024 COVID-19 vaccine within the past 4 months.

Individuals **younger than 65 years of age** are up to date when they have:
- Received 1 dose of the updated 2023-2024 COVID-19 vaccine.

CDC.gov

Located on CDC webpage: NHSN COVID-19 Vaccination Modules: Key Terms
https://www.cdc.gov/nhsn/pdfs/hps/covidvax/UpToDateGuidance-508.pdf

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Step 9 – Determine if patient is up to date with COVID-19 vaccinations – Code O0350.

Mr. Field's COVID-19 vaccination is not up to date

Step 9

Mr. Field
Not immunocompromised

Age 63

Vaccinated through November 2022

Pfizer

Received 0 doses updated (2023-2024 Formula) vaccine

Is Patient Up to Date? ***No***

O0350. Patient's COVID-19 vaccination is up to date.	
Enter Code: 0	0. No, patient is not up to date 1. Yes, patient is up to date

Rationale: This patient has not received the CDC recommended updated COVID-19 vaccinations and therefore is not up to date.

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Summary, *as of July 1, 2024*
Accurately code O0350 through data collection and CDC guidance

Determining patient's up to date status for COVID-19 vaccination

Moderately or Severely Immunocompromised	No				Yes			
Age	65 years or older		12-64 years		65 years or older		12-64 years	
Vaccination history	Yes	No	Yes	No	Yes	No	Yes	No
Brand of vaccine received prior to updated (2023-2024 Formula) vaccines	❑ Moderna ❑ Novavax ❑ Pfizer-BioNTech	NA	❑ Moderna ❑ Novavax ❑ Pfizer-BioNTech	NA	❑ Moderna ❑ Novavax ❑ Pfizer-BioNTech	NA	❑ Moderna ❑ Novavax ❑ Pfizer-BioNTech	NA
Recommendations for updated (2023-2024 Formula) COVID-19 vaccine	➢ Need 2 updated 2023-2024 vaccine doses, at least 4 months apart ➢ If no previous vaccination and choose Novavax, need 2 doses, followed by 1 updated 2023-2024 vaccine dose		➢ Need 1 updated 2023-2024 vaccine dose ➢ If no previous vaccination and choose Novavax, need 2 doses		➢ Complete 3-dose series, & ***should*** receive 1 or more updated 2023-2024 vaccine, at least 2 months apart ➢ If no previous vaccination, need 3 homologous updated 2023-2024 mRNA vaccine doses or 2 updated 2023-2024 Novavax vaccine doses		➢ Complete 3-dose series, & ***may*** receive 1 or more updated 2023-2024 vaccine ➢ If no previous vaccination, need 3 homologous updated 2023-2024 mRNA vaccine doses or 2 updated 2023-2024 Novavax vaccine doses	

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Source of Information: CDC. Interim Clinical Considerations for Use of COVID-19 Vaccines in the United States. https://www.cdc.gov/vaccines/covid-19/clinical-considerations/interim-considerations-us.html#immunocompromised

COVID-19 Vaccine: Percent of Patients/Residents Who Are Up to Date

Quality Measure

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COVID-19 Vaccine: Percent of Patients/Residents Who Are Up to Date
Quality Measure Description

Description: Percentage of home health (HH) quality episodes in which patients were up to date with their COVID-19 vaccinations as defined by Centers for Disease Control and Prevention (CDC) guidelines on current vaccination.[1]	
OASIS-E1 Items Used	M0100. Reason for Assessment M0906. Discharge/Transfer Date (determines reporting period) O0350. Patient's COVID-19 vaccination is up to date
Numerator	**Number home health quality episodes** in which the patient was determined to be **up to date** with the COVID-19 vaccination **during the reporting period/at the end of the quality episode**
Denominator	**Number of home health quality episodes** ending with a discharge, transfer to an inpatient facility, or death at home during the reporting period **(one quarter).** Include **all quality episodes** for any one patient.
Measure-specific Exclusions	None
Measure Type	Process Measure – not risk-adjusted Cross-setting The measure would be reported using one quarter of data, and updated quarterly based on data obtained through the OASIS assessment instrument.

[1]The definition of "up to date" may change based on the CDC's latest guidance, and can be found on the CDC webpages "Stay Up to Date with COVID-19 Vaccines, updated 05/14/2024," https://www.cdc.gov/coronavirus/2019- ncov/vaccines/stay-up-to-date.html (last accessed 07/08/24) and "NHSN COVID-19 Vaccination Modules: Key Terms," https://www.cdc.gov/nhsn/pdfs/hps/covidvax/UpToDateGuidance-508.pdf .

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Quality Measure
COVID-19 Vaccine: Percent of Patients/Residents Who Are Up to Date

Measure Calculations

Numerator
Total # quality episodes in which patient up to date at EOC

Denominator
Total # quality episodes with M0906 Date in reporting period

=

Agency level observed score

(multiply by 100 for percentage)

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Measure Strategies

Establish a process for field staff/clinicians to:

- ❑ Understand how to **define "Up-to-Date" COVID-19 vaccinations** and **determine** whether or not a patient is "Up-to-Date"
- ❑ Assess **vaccination status at SOC** and **ROC**, even though O0350 isn't collected until the end of the quality episode
- ❑ Encourage/support **COVID-19 vaccination** during the home health stay for patients not "Up-to-Date"

Develop agency processes for:

- ❑ **Documenting** the patient's COVID-19 vaccination status in a standardized place in patient record, to facilitate coding accuracy at Transfer/Death/Discharge

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July 2024 CMS Quarterly OASIS Q&As

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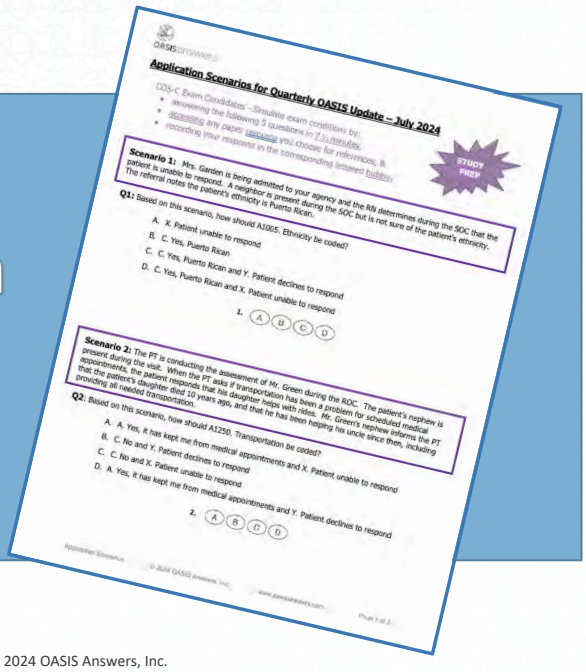
Application Scenarios


Application Scenarios for Quarterly OASIS Update – July 2024

COS-C Exam Candidates - Simulate exam conditions by:
- answering the following 5 questions in 7 ½ minutes,
- accessing any paper resource you choose for references, &
- recording your response in the corresponding answer bubble.

STUDY PREP

Scenario 1: Mrs. Garden is being admitted to your agency and the RN determines during the SOC that the patient is unable to respond. A neighbor is present during the SOC but is not sure of the patient's ethnicity. The referral notes the patient's ethnicity is Puerto Rican.

Q1: Based on this scenario, how should A1005: Ethnicity be coded?

A. X. Patient unable to respond
B. C. Yes, Puerto Rican
C. C. Yes, Puerto Rican and Y. Patient declines to respond
D. C. Yes, Puerto Rican and X. Patient unable to respond

1. (A) (B) (C) (D)

Scenario 2: The PT is conducting the assessment of Mr. Green during the ROC. The patient's nephew is present during the visit. When the PT asks if transportation has been a problem for scheduled medical appointments, the patient responds that his daughter helps with rides. Mr. Green's nephew informs the PT that the patient's daughter died 10 years ago, and that he has been helping his uncle since then, including providing all needed transportation.

Q2: Based on this scenario, how should A1250. Transportation be coded?

A. A. Yes, it has kept me from medical appointments and X. Patient unable to respond
B. C. No and Y. Patient declines to respond
C. C. No and X. Patient unable to respond
D. A. Yes, it has kept me from medical appointments and Y. Patient declines to respond

2. (A) (B) (C) (D)

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Questions???

OASIS Questions that relate to existing OASIS guidance or issues otherwise not presented on today's call may be forwarded to your state's OASIS Education Coordinator:
OASIS Education Coordinators (by state) posted at:
https://www.cms.gov/Medicare/Provider-Enrollment-and-Certification/SurveyCertificationGenInfo/OASIS-Coordinators

Questions related to quality measures or OASIS data collection may be forwarded to homehealthqualityquestions@cms.hhs.gov (for OASIS and claims-based measures) and hhcahps@rti.org (for HH CAHPS measures).

To register for future OASIS Answers Quarterly OASIS Updates, visit www.oasisanswers.com or call 425-868-2304

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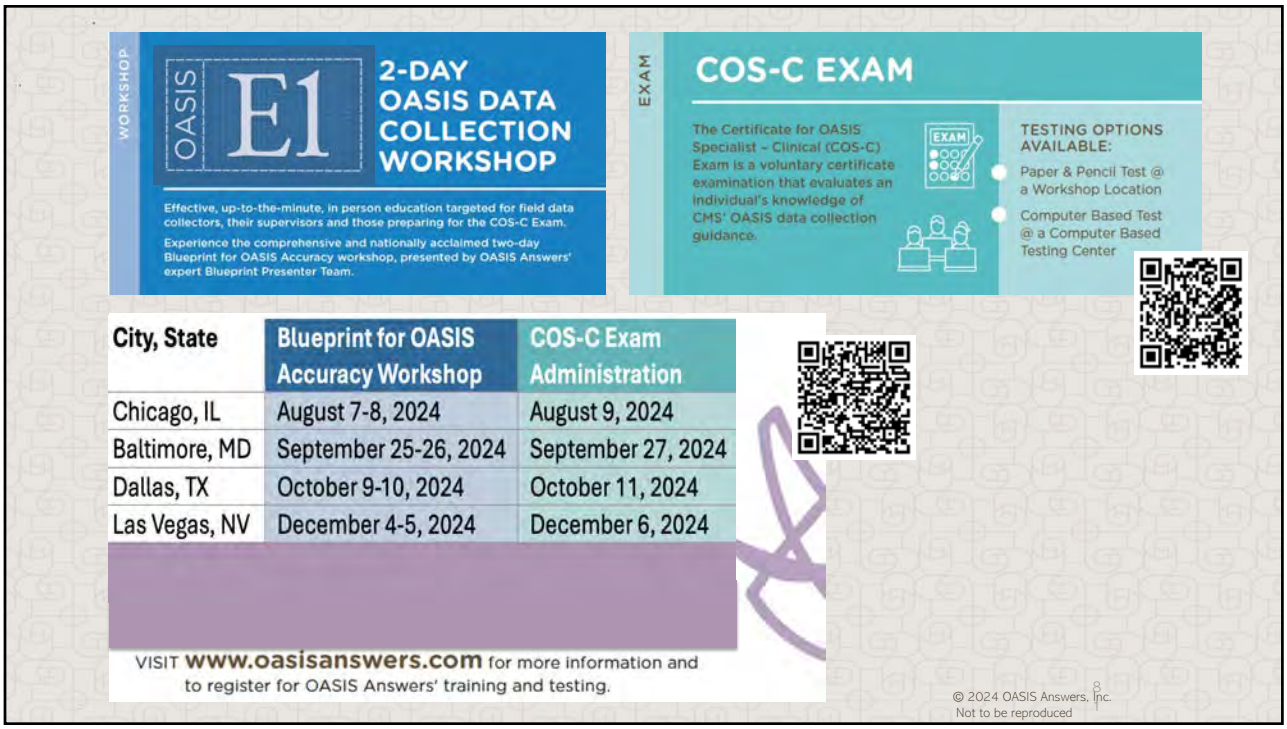
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Experience the comprehensive and nationally acclaimed two-day Blueprint for OASIS Accuracy workshop, presented by OASIS Answers' expert Blueprint Presenter Team.
EXAM
COS-C EXAM
The Certificate for OASIS Specialist – Clinical (COS-C) Exam is a voluntary certificate examination that evaluates an individual's knowledge of CMS' OASIS data collection guidance.
EXAM
TESTING OPTIONS AVAILABLE:
Paper & Pencil Test @ a Workshop Location
Computer Based Test @ a Computer Based Testing Center
City, State | Blueprint for OASIS Accuracy Workshop | COS-C Exam Administration
Chicago, IL | August 7-8, 2024 | August 9, 2024
Baltimore, MD | September 25-26, 2024 | September 27, 2024
Dallas, TX | October 9-10, 2024 | October 11, 2024
Las Vegas, NV | December 4-5, 2024 | December 6, 2024
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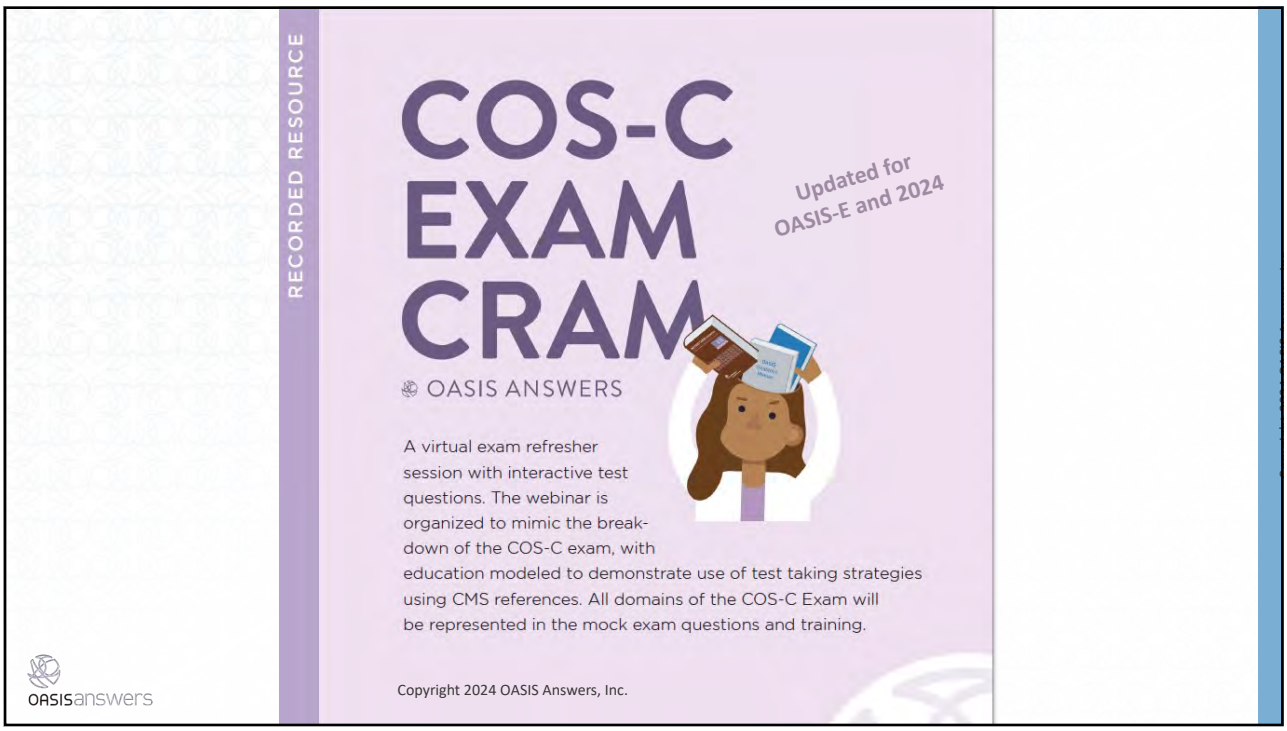
RECORDED RESOURCE
COS-C EXAM CRAM
Updated for OASIS-E and 2024
OASIS ANSWERS
A virtual exam refresher session with interactive test questions. The webinar is organized to mimic the break-down of the COS-C exam, with education modeled to demonstrate use of test taking strategies using CMS references. All domains of the COS-C Exam will be represented in the mock exam questions and training.
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Updated for 2024, the **OASIS Now** three-part webinar series is designed to provide important core foundational OASIS guidance to support an agency's OASIS orientation and competency program. This streamlined training is based on current OASIS guidance.

Updated January 2024

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Upcoming Teleconference Schedule

Wednesday – October 16, 2024

1:00-2:30 Eastern
12:00-1:30 Central
11:00-12:30 Mountain
10:00-11:30 Pacific

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Nursing Contact Hours Disclosure

This nursing continuing professional development activity was approved by Montana Nurses Association, an accredited approver with distinction by the American Nurses Credentialing Center's Commission on Accreditation.

Participants who attend the entire session as demonstrated by signing in and who complete the post-workshop evaluation confirming their participation in the resource activity will be awarded 1.5 contact hours. Certificates will be emailed to participants by OASIS Answers within 30 days of completion of the workshop.

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